

MANAGEMENT PROXY CIRCULAR



1. **Name of Company: ANSA Merchant Bank Limited**
Company No.: A-350(c)
2. **Particulars of Meeting:**
The Forty-third Annual Meeting of the Company is to be held by way of virtual meeting on Thursday, 27th May 2021 at 10.00 am.
3. **Solicitation:**
It is intended to vote the Proxy solicited hereby (unless the Shareholder(s) directs otherwise) in favour of all resolutions therein.
4. **Any Director's Statement submitted pursuant to Section 76(2):**
No statement has been received from any Director pursuant to Section 76(2) of The Companies Act, 1995.
5. **Any Auditor Statement submitted pursuant to Section 171(1):**
No statement has been received from the Auditor of the Company pursuant to Section 171 (1) of The Companies Act, 1995.
6. **Any Shareholder's Proposal and/or statement submitted pursuant to Sections 116(a) and 117(2):**
No proposal has been received from any shareholder pursuant to Sections (116 (a) and 117(2) of The Companies Act, 1995.

Date	Name and Title	Signature
April 16, 2021	Robert I. Ferreira Corporate Secretary	Robert I. Ferreira